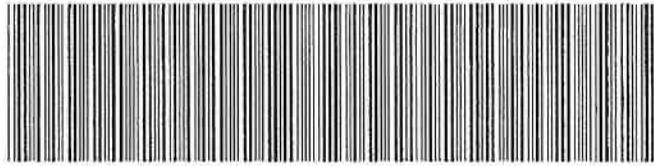


**NYC DEPARTMENT OF FINANCE
OFFICE OF THE CITY REGISTER**

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RECORDING AND ENDORSEMENT COVER PAGE

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Document Page Count: 9

PRESENTER:

JOHN CASOLARO, ESQ.
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2 WALL STREET
NEW YORK, NY 10005

RETURN TO:

JOHN CASOLARO, ESQ.
CARTER LEDYARD & MILBURN LLP
2 WALL STREET
NEW YORK, NY 10005

PROPERTY DATA

Borough	Block	Lot	Unit	Address
MANHATTAN	1013	Partial Lot		N/A WEST 41 STREET
Property Type: OTHER Easement				
Borough	Block	Lot	Unit	Address
MANHATTAN	1050	1 Partial Lot		538 10 AVENUE
Property Type: OTHER Easement				

460 W. 41 ST

x Additional Properties on Continuation Page

CROSS REFERENCE DATA

CRFN _____ or Document ID _____ or _____ Year _____ Reel _____ Page _____ or File Number _____

PARTIES

PARTY 1:

METROPOLITAN TRANSPORTATION AUTHORITY
347 MADISON AVENUE
NEW YORK, NY 10017

FEES AND TAXES

Mortgage			Recording Fee:	EXEMPT
Mortgage Amount:	\$	0.00	Affidavit Fee: \$	0.00
Taxable Mortgage Amount:	\$	0.00	NYC Real Property Transfer Tax Filing Fee:	
Exemption:			\$	0.00
TAXES: County (Basic):	\$	0.00	NYS Real Estate Transfer Tax:	
City (Additional):	\$	0.00	\$	0.00
Spec (Additional):	\$	0.00		
TASF:	\$	0.00		
MTA:	\$	0.00		
NYCTA:	\$	0.00		
Additional MRT:	\$	0.00		
TOTAL:	\$	0.00		

**RECORDED OR FILED IN THE OFFICE
OF THE CITY REGISTER OF THE
CITY OF NEW YORK**

Recorded/Filed 09-29-2006 12:45
City Register File No.(CRFN):
2006000549658



Annita McMillan

City Register Official Signature

460 W. 41ST ST, M^T

3008-222377

DECLARATION OF RESTRICTIVE COVENANTS

THIS DECLARATION OF RESTRICTIVE COVENANTS (Declaration) dated as of March 26, 2007 by Covenant House, a New York not-for-profit corporation (Declarant/Grantee), with corporate offices at 5 Penn Plaza, New York, NY 10001, its successors and assigns, is given to the United States Department of Housing and Urban Development (HUD), 451 7th Street S.W., Washington, DC 20410.

RECITALS

WHEREAS, the Declarant/Grantee is the fee owner of certain land located in the City and State of New York, Borough of Manhattan, designated as Block 1050 Lot 1 on the Tax Map of the City of New York, hereinafter referred to as the Property, more particularly described by a metes and bounds description set forth in Exhibit A annexed hereto (the "Property"); and

WHEREAS, the Declarant/Grantee submitted an application for Supportive Housing Grant to HUD dated as of August 23, 2004; and was awarded said Grant by HUD in the amount of \$588,962; and

WHEREAS, the Declarant/Grantee entered into a Supportive Housing Grant Agreement (the "Agreement") with HUD for Project Number NY01B300-129 dated as of May 6, 2005; and

WHEREAS, pursuant to the Agreement, the Declarant/Grantee is obligated to (acquire)(construct)(rehabilitate) and operate a 10 bed supportive housing project on property more particularly described by a metes and bounds description set forth in Exhibit A annexed hereto (the "Property"), which units are to be maintained and operated as supportive housing as defined by the Agreement; and

WHEREAS, the McKinney-Vento Homeless Assistance Act, 42 USC §§ 11381 et seq. ("ACT"), requires HUD as a requirement for providing said funding, to include certain restrictions in all Agreements; and

WHEREAS, the Declarant/Grantee is required by the Agreement to cause to be executed an instrument in recordable form which obligates the Declarant/Grantee, its successors and assigns, to operate and maintain the supportive housing in accordance with the Agreement, the ACT, and HUD regulations as provided for in the Agreement; and

WHEREAS, the Declarant/Grantee has applied to the New York City Department of Buildings (the "Department of Buildings") for permits in connection with Application No. 104411511 (the "Application") to rehabilitate and for a change of use in building "A" located on the Property to add sleeping rooms on each floor of floors 2 through 8; and

WHEREAS, the Declarant/Grantee under this Declaration intends, declares and covenants that the restrictive covenants set forth herein shall be and are covenants running with